

Serving Investors Needs for Nearly Two Decades

REFERENCES

ACCOUNTANT:

Frederick Swartz & Co.
Frederick Swartz, CPA
200 W. Washington
Fairfield, IA 52556
641/472-7673

**BUSINESS/CREDIT
INFORMATION**

Dun & Bradstreet
103 JFK Parkway
Short Hills, NJ 07078
www.dnb.com
800/234-3867

CLEARING:

Mr. Lloyd King, Customer Service Manager
Vision Financial Markets LLC
One Whitehall Street, 15th Floor
New York, New York 10004
800/248-2646

ATTORNEY:

Leonard Labaugh, PC
501 N. 8th Street
Fairfield, IA 52556
641/472-6808

**STERLING TRUST:
(IRA/Roth/SEP/401k
administration)**

Operations Department
Post Office Box 2526
Waco, Texas 76702-2526
254/751-1505

MEMBER:

National Introducing Brokers Association
55 West Monroe
Chicago, IL 60603
312/977-0598

BANKING/CLIENT

Harris N.A.
111 West Monroe
Chicago, IL 60603

BANKING/LOCAL

Iowa State Bank
55 S. 4th Street
Fairfield, IA 52556
641/472-3161